

The European Association for Electromobility

Driving Change Together

Philippe Vangeel
Secretary General
EV Summit Dublin 2019



About Us

History

AVERE – Passion to electrify since 1978

Vision

AVERE's electromobility vision for Europe is:

- A strong electromobility industry;
- Clean, quiet and healthy cities;
- Energy efficient transport;
- Independence of fossil fuels.

Members

Diverse Network across the Continent (including Turkey): OEMs, CPOs, EV users, Public Institutions, Research & Development entities, and other relevant companies from across the entire e-mobility value chain.







Old world v best new world





Old world v best new world

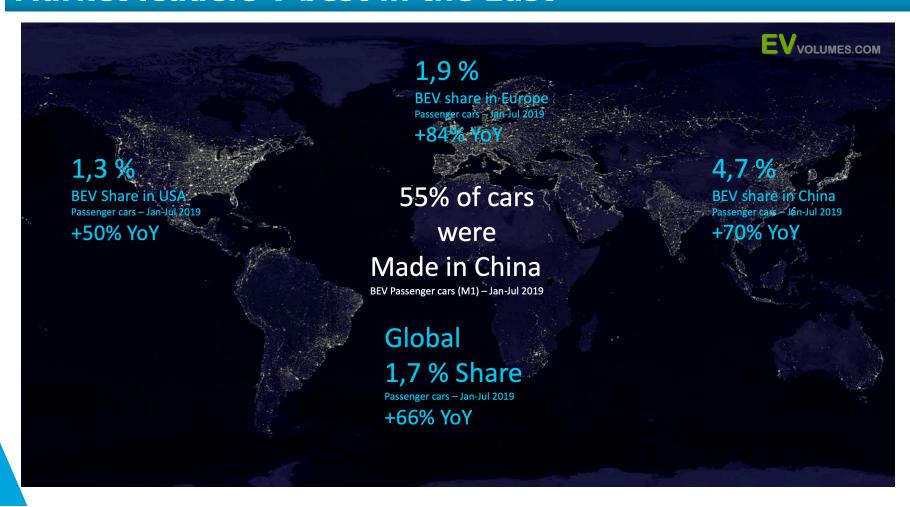
Men 1969

Men 2019





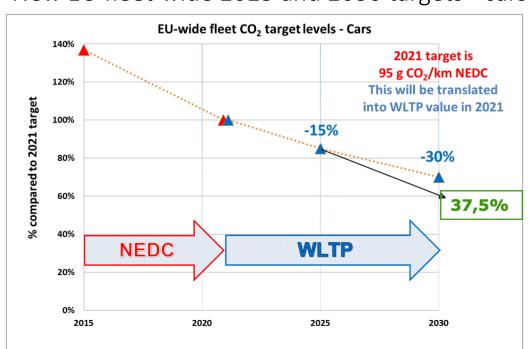
Market leaders v best in the East





Stricter EU-wide Co2 emission limits

New EU fleet-wide 2025 and 2030 targets - cars



Source: European Commission

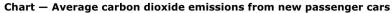


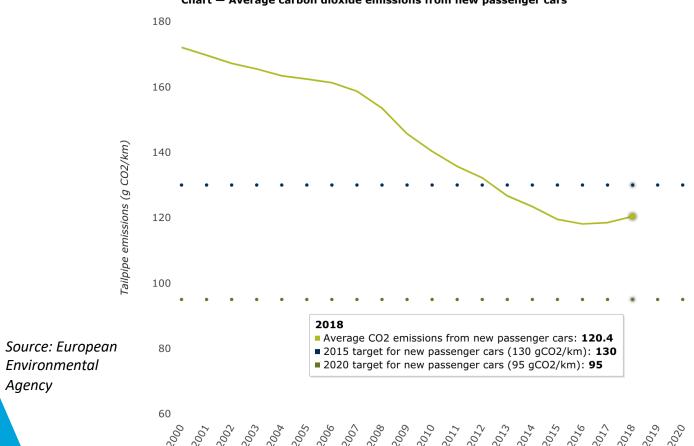


Increasing Co2 emissions

Environmental

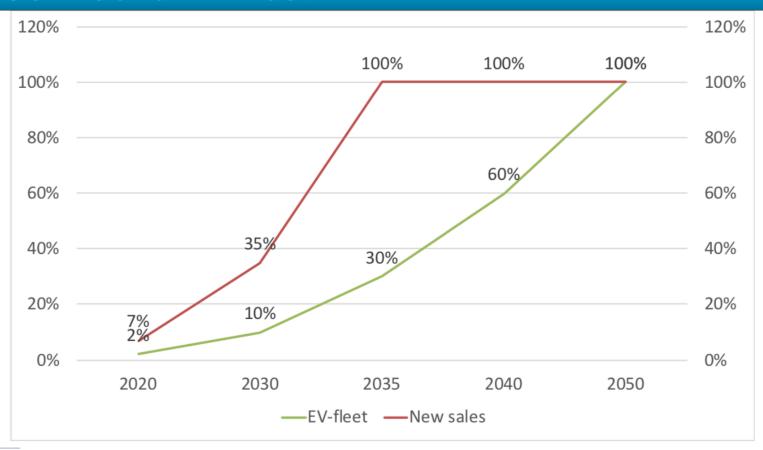
Agency







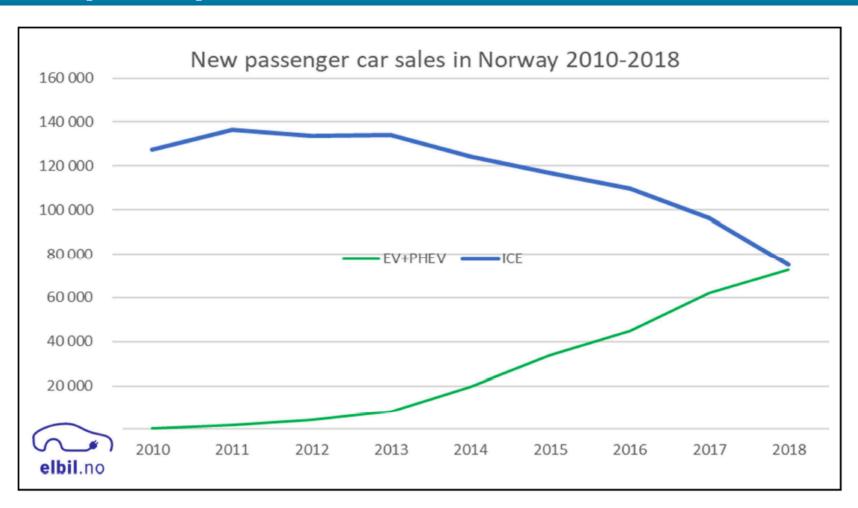
2050: 100% EV Fleet



Source: Joeri Van Mierlo, MOBI-VUB



Norway Today

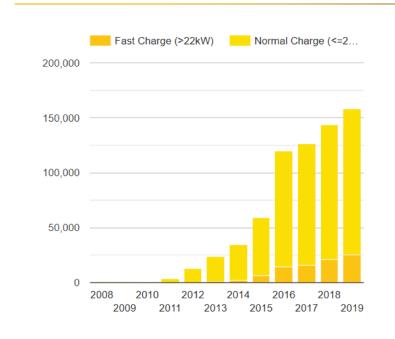


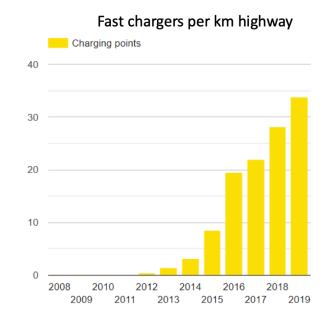


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Charging infrastructure EU



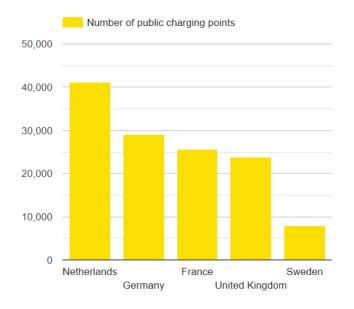




EAFO



Top 5 Countries charging infrastructure EU





EAFO Ireland EV fleet

AF FLEET (2019)

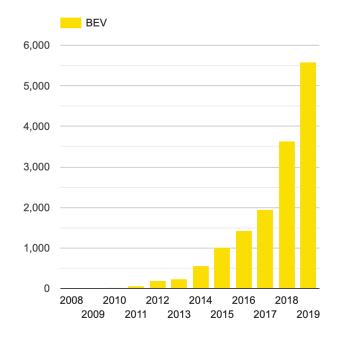
Total number Alternative Fuels passenger cars

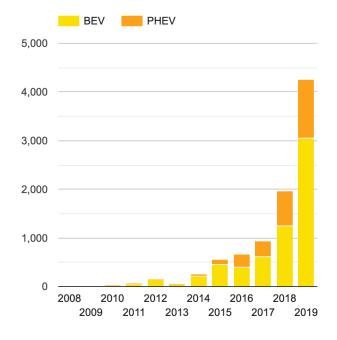
Categories BEV

AF NEW REGISTRATIONS (2019)

Alternative Fuel passenger cars new registrations

Categories - all categories -







EAFO Ireland charging

NORMAL AND FAST PUBLIC CHARGING POINTS (2019)

The total number of Normal and fast public charging points

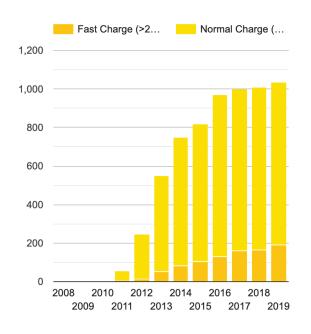
Charger type - All -

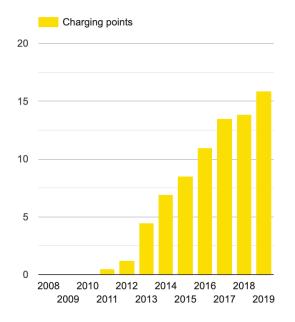




FAST CHARGERS PER 100 KM HIGHWAY (2019)

Fast chargers per 100 km highway







Yesterday's barriers

Top 3 Barriers for EVs



High purchase cost



Limited driving range



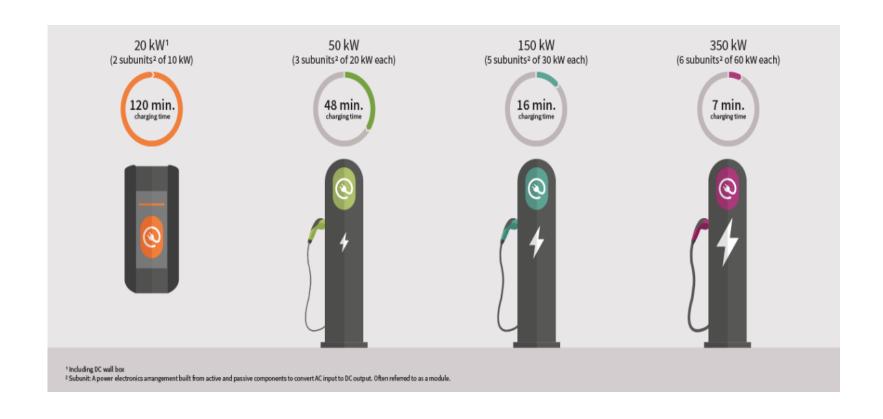
Limited charging infrastructure

Source: Joeri Van Mierlo, MOBI-VUB





Trends: shorter charging times



Source: Infineon



Today: more charging stations then petrol stations



Source: EAFO



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COUNTRIES BANNING OR CONSIDERING A BAN ON INTERNAL-COMBUSTION (IC) VEHICLES

DENMARK • Copenhagen ban on new diesel cars - 2019 • Ban on internal-combustion engines - 2025 **NETHERLANDS** • Ban on new fossil-fuel passenger cars - 2030 **GERMANY** · After a German court ruling allowing cities to prohibit diesel cars, UNITED KINGDOM German politicians remain unclear about whether they will pursue • End sales of new internal-combustion cars and vans - 2040 bans on IC or diesel. Stuttgart, Dusseldorf, and Munich are all • Ban on cars that don't produce zero emissions - 2050 considering bans on diesel for 2030. · Oxford proposed ban on all non-EVs in city center - 2020 USA · California proposal to ban all internal-combustion cars - 2040 GREECE Government warns automakers MEXICO · Athens proposes 2025 ban internal combustion ban is coming -· Mexico City ban on diesel cars - 2025 on diesel-powered cars Still to be announced ITALY INDIA Rome proposes 2024 · Non-binding ban on internal-combustion car sales - 2030 ban on diesel cars FRANCE **BRAZIL** • End sales of cars emitting greenhouse gases - 2040 Ban on diesel cars dating back to 1970s • Parisian ban diesel-powered cars - 2025 • Parisian ban on all internal-combustion cars - 2030 SPAIN · Madrid's city center moving to car-free zone - TBD • Madrid considers 2025 ban on diesel-powered cars - TBD

· Madrid considers higher parking fees on internal-combustion cars - TBD

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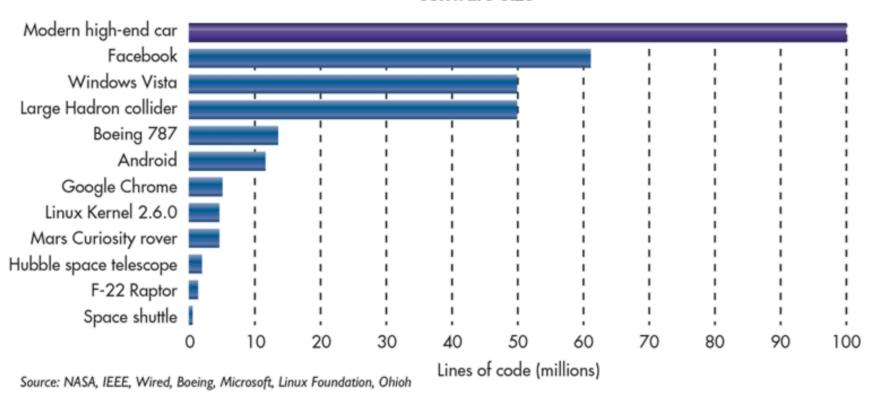
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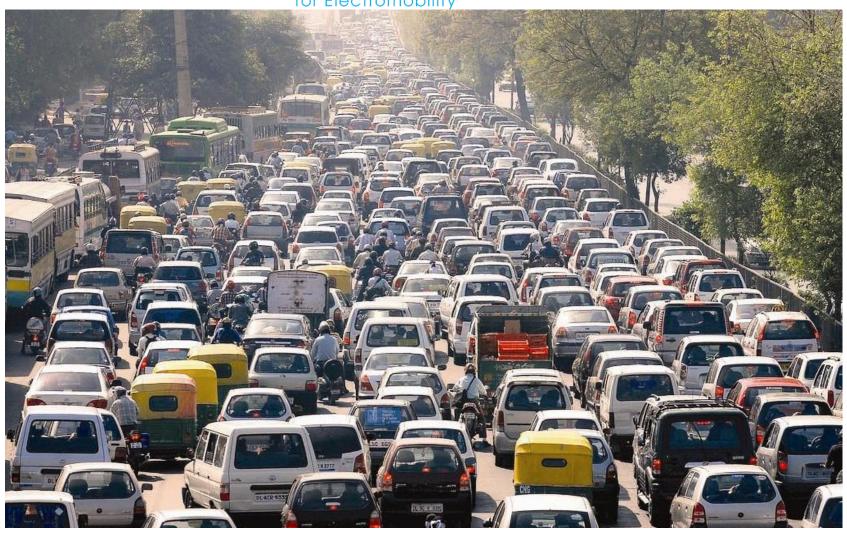
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Software Size



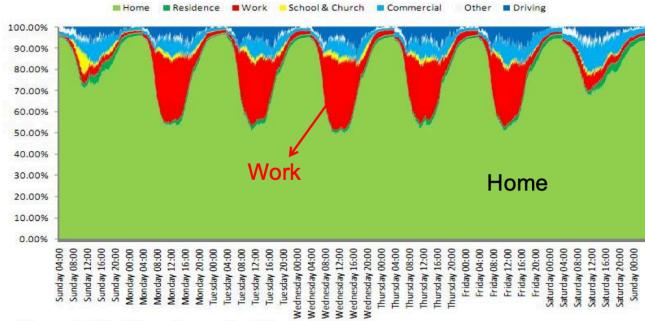
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Infrastructure needs Where is your car during one week?



Source of Data - 2001 National Household Travel Survey; GM Data Analysis (Tate/Savagian) - SAE paper 2009-01-1311





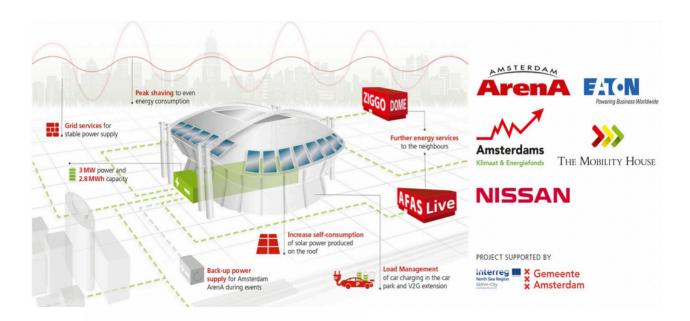
The future of e-mobility

Connected

Autonomous

Sharing

Electric



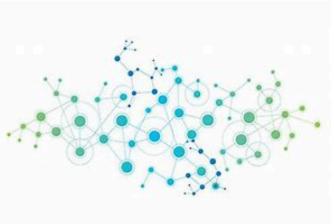






Challenges









In conclusion

The question of sustainable transport is complex and lot will change, but:

The future belongs to those who recognize the **opportunities** brought forward by change.

'Not taking risk' is also very risky







Thank You

