



Energy for generations

ESB ecars

Charging Infrastructure Outlook

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EV Summit
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ESB ecars owns & operates the largest EV charging network in Ireland



We are part of the state-owned ESB Group

We operate under the ESB brand in ROI & NI, and the ESB Energy brand in GB



Electrification of Transport is a key pillar of ESB's strategy

We launched the ecars venture in ROI in 2010 & 2017 in GB

We currently have 1,400 charge points across the island of Ireland

Currently investing >€30m in charging infrastructure across all jurisdictions

What do we offer EV drivers?



Infrastructure Delivery - Ireland



22

Multi-charger hubs installed

10

New hubs currently in planning process

4

New HPC hubs currently under construction

Compact Sub & Faster Charging Technology

Infrastructure Delivery - Northern Ireland

20%

of Fast & Rapid
chargers replaced in
past 12 months

£3.3m

Levelling Up Fund
investment planned

All

fast chargers to
be replaced

5

High power
hubs

20

Fast to rapid
upgrades



Infrastructure Delivery - Great Britain



130+

rapid chargers in
London

39

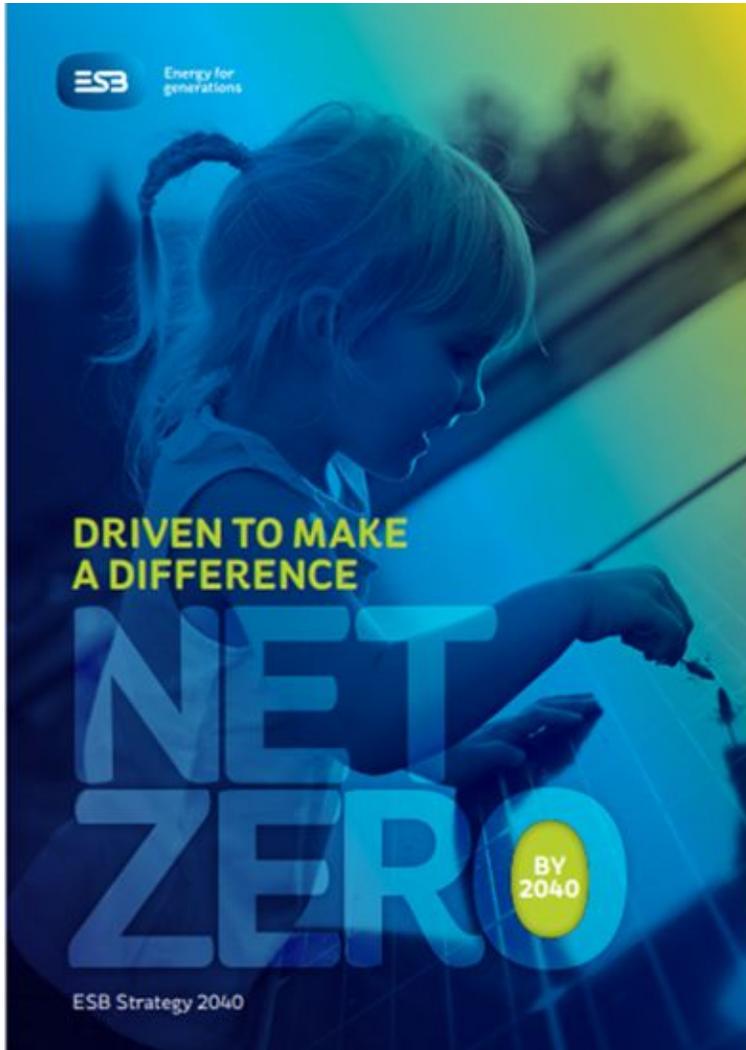
rapid chargers in
Coventry

200

Charger roll out in
Birmingham

3

New ultra rapid
charging hubs to be
launched in Dec



Our Purpose

At ESB, we're driven to make a difference. Delivering a brighter future, creating and connecting sustainable, reliable, affordable energy; and supporting the customers and communities we serve to achieve net zero.

What does that mean for us?



Supporting customers and communities in their transition to electric driving by providing the most reliable, competitively priced and customer focussed public EV charging network across Ireland and GB.

How?

- Strategic ambition to deliver 3,000 chargers
- A focus on high power chargers and increasing the speed of our networks
- Multi charger sites
- Customer preference for CCS
- Digital first approach
- >99% network reliability
- Provide a convenient & safe charging experience for all users



**Thank you
Any questions?**